

CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING

CORRIGENDUM TO THE NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING (EGM) OF THE MEMBERS OF DIGIKORE STUDIOS LIMITED (“THE COMPANY”) WILL BE HELD ON FRIDAY, MAY 01, 2026 AT 02 PM (IST) THROUGH VIDEO CONFERENCING (“VC”) / OTHER AUDIO VISUAL (“OAVM”):

Digikore Studios Limited (“**Company**”) has issued a Notice of EGM dated April 08, 2026 (“**EGM Notice**”) for convening an EGM of the members of the Company, which is scheduled to be held on **Friday, May 01, 2026** at 02 p.m. (IST) through VC/ OAVM. The Notice of the EGM was dispatched to the shareholders of the Company, in due compliance with the provisions of the Companies Act, 2013, read with the relevant rules made thereunder and the circulars issued by the Ministry of Corporate Affairs and Securities Exchange Board of India (“**SEBI**”) and other applicable laws.

The corrigendum has been issued to incorporate / add / modify certain disclosures / information in the EOGM Notice and Explanatory Statement thereto, as required under applicable laws.

This corrigendum is being issued to inform the members of the Company about the inclusions/alterations/modifications made to the resolution under **Item No. 3** and its accompanying Explanatory Statement. The revised details are set out below for your consideration.

The Item No. 03, To consider and approve the issue of Equity Shares to the identified promoter by way of preferential issue, Special resolution and explanatory statement is modified to state the following:

“**RESOLVED THAT** pursuant to the provisions of Section 23(1)(b), 42, 62(1)(c) and all other applicable provisions, if any, of the Companies Act, 2013 (the “**Act**”), the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made there under (including any statutory modification(s), amendment(s) or re-enactment(s) thereof for the time being in force), circulars, notifications issued by Ministry of Corporate Affairs (“**MCA**”), the applicable provisions of the Foreign Exchange and Management Act, 1999 (“**FEMA**”) and rules, regulations, notifications, circulars directions issued by the Reserve Bank of India, if any and in accordance with the enabling provisions of the Memorandum and Articles of Association of the Company, and subject to the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**ICDR Regulations**”), the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (“**SAST Regulations**”), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**LODR Regulations**”), as in force and subject to other applicable Rules / Regulations / Guidelines / Notifications / Circulars and clarifications issued thereunder, if any, from time to time by the Securities and Exchange Board of India (“**SEBI**”), National Stock Exchange of India Limited (“**NSE**”) and/ or any other competent authorities (hereinafter referred to as ‘**Applicable Regulatory Authorities**’) to the extent applicable, the Listing Agreement entered into by the Company with the Stock Exchange where the shares of the Company are listed and subject to the approval(s), consent(s), permission(s) and/or sanction(s), if any, of the appropriate authorities, institutions or bodies as may be required, and subject to such conditions as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s), and/or sanction(s), and which may be agreed to by the Board of Directors of the Company (hereinafter called ‘the

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Board' which term shall be deemed to include any committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this resolution or any person authorized by the Board or its committee for such purpose) and subject to any other alterations, modifications, corrections, changes and variations that may be decided by the Board in its absolute discretion, the consent of the shareholders of the Company be and is hereby accorded to authorize the Board of Directors on behalf of the Company, to create, offer issue and allot at an appropriate time, Upto 14,15,701 (Fourteen Lakhs Fifteen Thousand Seven Hundred One) fully paid up equity shares of ₹ 77.70/- each, by converting the outstanding loans into equity, aggregating upto ₹ 11,00,00,000/- (Rupees Eleven Crores Only), which is determined in accordance with Chapter V of ICDR Regulations; by way of preferential issue on such other terms and conditions as may be determined by the Board in its absolute discretion in accordance with ICDR Regulations; to the following identified promoter ("the Proposed Allottee"):

Sr. No.	Name of the Proposed Allottee	Category of Number of Shares	Security being issued	Number of Shares	Type of Consideration
1	Mr. Abhishek Rameshkumar More	Promoter	Equity Shares	1415701 (Fourteen Lakhs Fifteen Thousand Seven Hundred One)	Conversion of loan of upto Rs. 11,00,00,000 /- (Rupees Eleven Crore Only)

RESOLVED FURTHER THAT in accordance with the provision of Chapter V of the ICDR Regulations, the 'Relevant Date' for the purpose of calculating the price for the Preferential Issue of Equity Shares be and is hereby fixed as April 01, 2026 which is 30 days prior to the date of passing of the Special Resolution by the Shareholders of the Company.

RESOLVED FURTHER THAT the price of the equity shares being allotted in the Preferential Issue, has been determined in accordance with Regulation 166A of the ICDR Regulations as the shares of the Company are infrequently traded on the stock exchanges.

RESOLVED FURTHER THAT without prejudice to the generality of the above resolution, the issue of the Equity Shares to be allotted under the Preferential Allotment shall be subject to the following terms and conditions, apart from others as prescribed under applicable laws:

- a) The equity share shall be allotted by the Company to the Investor in dematerialised form within a period of 15 days from the date of passing of the special resolution by the Shareholders.
- b) The Equity Shares to be offered, issued, and allotted pursuant to the said issue shall be subject to lock-in for such period as specified under the provisions of Chapter V of the ICDR Regulations and be listed on NSE subject to receipt of necessary permission(s), sanction(s) and approval(s).
- c) The price determined and the number of Equity Shares to be allotted shall be subject to further appropriate adjustments, if any, in accordance with the provisions of Companies Act, 2013 and ICDR Regulations, and any other applicable laws for the proposed issue.

d) The equity share holder shall be entitled to all future corporate actions including but not limited to issue of bonus/rights, if any and the Company shall reserve proportion of such entitlement for the shares holders.

e) The Equity Shares so allotted to the Proposed Equity Allottee under this resolution shall not be sold, transferred, hypothecated or encumbered in any manner during the period of lock-in provided under ICDR Regulations except to the extent and in the manner permitted thereunder.

f) The Equity Shares to be issued and allotted pursuant to the preferential issue shall be listed and traded on the Stock Exchange, subject to the receipt of necessary regulatory permissions and approvals, as applicable.

g) The equity shares to be issued and allotted to the Proposed Allottee shall be free and clear of all encumbrances other than any lock-in or transfer restrictions as provided under ICDR Regulations; and

h) The Equity Shares to be issued and allotted pursuant to this resolution shall be subject to provisions of articles and memorandum of association of the Company and shall be fully paid up and rank pari-passu with the existing Equity Shares of the Company in all respects (including with respect to dividend and voting powers) from the date of allotment thereof.

i) All other terms and conditions set out in the respective Investor Offer Letters.

RESOLVED FURTHER THAT consent of the members of the Company, be and is hereby accorded to the Board to record the names and addresses of the Proposed Allottee in the prescribed form PAS-5, pursuant to sub-rule 4 of rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and to issue & circulate the Private Placement Offer cum Application Letter in form PAS-4, to the Proposed Allottee, pursuant to rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 as per the draft approved by the Board and consent of the members of the Company is hereby accorded to the issuance of the same to the allottee inviting him to subscribe to the equity shares, in accordance with the provisions of the Act.

RESOLVED FURTHER THAT the Company to make an application to National Securities Depository Limited (NSDL) for admission of new equity shares and to Registrar and Share Transfer Agent (RTA) to complete the corporate action formalities once the said equity shares are allotted.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board be and is hereby authorized, on behalf of the Company, to do all such acts, deeds, matters and things as the Board may deem necessary or desirable for such purpose, subject to the Offer Letters, deem necessary or desirable for such purpose, for effecting any modifications, changes, variations, alterations, additions and/or deletions to the preferential issue as may be required by any regulatory or other authorities involved in or concerned with the issue and allotment of Shares, as the case may be, making applications to the Stock

Exchange for obtaining in-principle approvals, listing/trading of Equity Shares, filing requisite documents with the MCA and other regulatory authorities, filing of requisite documents with the National Securities Depository Limited (“NSDL”) and/ or such other authorities as may be necessary for the purpose, to

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resolve and settle any questions and difficulties that may arise in the preferential offer, issue and allotment of equity shares, signing of all deeds and documents as may be without being required to seek any further consent or approval of the members of the Company.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of its powers conferred upon it by this resolution, to any director(s), committee(s), executive(s), officer(s) or authorized signatory(ies) to give effect to this resolution, including execution of any documents on behalf of the Company and to represent the Company before any governmental or regulatory authorities and to appoint any professional advisors, bankers, consultants, advocates and advisors to give effect to this resolution and further to take all other steps which may be incidental, consequential, relevant or ancillary in this regard.

RESOLVED FURTHER THAT the Board of directors or the Company Secretary be and is hereby authorized to do all such acts, deeds, matters and things as also to execute such documents, writings, etc. including filing of relevant e-forms with the Registrar of Companies and intimating the relevant details to the stock exchange as may be necessary to effectuate the aforesaid resolution.

RESOLVED FURTHER THAT all actions taken by the Board or Committee(s) duly constituted for this purpose in connection with any matter(s) referred to or contemplated in the foregoing resolution be and are hereby approved, ratified and confirmed in all respects."

**For Digikore Studios Limited
(Formerly known as Digikore Studios Private Limited)**

**SD/-
Abhishek Rameshkumar More
Managing Director
DIN: 00139618**

Date: 24-04-2026

Place: Pune

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EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 AND / OR REGULATION 36(3) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

ITEM NO. 3:

To consider and approve the issue of Equity Shares to identified promoter by way of preferential issue.

Pursuant to the provisions of Section 23, 42 and 62(1)(c) of the Companies Act, 2013 read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018, and other applicable provision made under the Companies Act, (including any statutory modification(s), amendment(s) or re-enactment(s) thereof, for the time being in force) and subject to the Articles of Association of the Company such other applicable laws, rules, regulations, and guidelines, as may be amended or re-enacted from time to time.

The shareholders are hereby informed that Mr. Abhishek Rameshkumar More Promoter of the Company, has extended financial support to the Company from time to time in the form of unsecured loans in order to meet the working capital and operational requirements of the Company.

Out of the total outstanding loan as on Date, an amount of upto ₹ 11,00,00,000/- (Rupees Eleven Crores Only) is proposed to be converted into equity shares of the Company.

In this regard, the Board of Directors at their meeting held on April 08, 2026 have approved the preferential issue of 14,15,701 (Fourteen Lakhs Fifteen Thousand Seven Hundred One) fully paid up equity shares of ₹ 77.70/- each, by converting the outstanding loans into equity, aggregating upto ₹ 11,00,00,000/- (Rupees Eleven Crores Only), which is determined in accordance with Chapter V of ICDR Regulations by way of preferential issue on such other terms and conditions as may be determined by the Board in accordance with ICDR Regulations to the following identified promoter ("the Proposed Allottee"):

Sr. No.	Name of the Proposed Allottee	Category of Number of Shares	Security being issued	Number of Shares	Type of Consideration
1	Mr. Abhishek Rameshkumar More	Promoter	Equity Shares	14,15,701 (Fourteen Lakhs Fifteen Thousand Seven Hundred One)	Conversion of loan of upto Rs. 11,00,00,000 /- (Rupees Eleven Crore Only)

The shareholders are also informed that pursuant to provisions of Section 42 and 62(1)(c) of Companies Act, 2013 and Chapter V of ICDR Regulations, the approval of the shareholders is required by way of a special resolution before issuing the equity shares on a preferential basis and hence the said agenda is

being placed before the shareholders of the Company for their approval. There will be no change in the control or management of the Company pursuant to the proposed preferential issue. Consequent to the allotment of equity shares the shareholding of the promoter will increase as per details given herein below.

Salient features of the preferential issue of Equity Shares are as under:

The proposed issue and allotment of Equity Shares, on a preferential basis, shall be governed by the applicable provisions of the ICDR Regulations and the Companies Act read with the applicable provisions of the rules made thereunder.

The details of the issue and other particulars as required in terms of Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014, Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014 and Regulation 163 of the ICDR Regulations, are set forth below:

1. The date of Passing Board Resolution for approving Preferential Issue:

The Board of Directors of the Company, at its meeting held on April 08, 2026, subject to necessary approval(s), approved the proposal for issuing Equity Shares to the allottee in the 'promoter' category, who have agreed to subscribe to the proposed preferential issue and have confirmed their eligibility in terms of Regulation 159 of the SEBI ICDR.

2. Objects of the preferential issue:

Mr. Abhishek Rameshkumar More, Promoter of the Company, has extended financial support to the Company from time to time in the form of outstanding loans aggregating upto ₹ 11,00,00,000/- (Rupees Eleven Crores Only) to meet its working capital and operational requirements. It is now proposed to convert the outstanding loan amount, in whole or in part, into equity shares of the Company in accordance with applicable provisions of the Companies Act, 2013 and ICDR Regulations, subject to necessary approvals.

The said transaction is that of conversion of outstanding Loan into equity shares and no fresh amount is being raised under the Preferential Issue. This will enhance the share capital base of the Company, improve the net worth and reduce debt of the Company.

The amount of loan proposed to be converted into equity shares has been utilized by the Company towards the following:

Sr. No.	Utilization of the loan amount	Amount of loan (in Rs.)
1.	Towards funding the working capital requirements of the Company	Upto ₹ 11,00,00,000 /- (Rupees Eleven Crore Only)
	Total	₹ 11,00,00,000

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Interim Use of Issue Proceeds:

Not Applicable, as the money is already utilized as stated above.

3. Kind and maximum number of securities offered and the price at which security is being offered:

Up to 14,15,701 (Fourteen Lakhs Fifteen Thousand Seven Hundred One) fully paid up equity shares of the Company, by way of preferential issue, at an issue price of ₹77.70/- per Equity Shares having Face Value of ₹ 10/- (Indian Rupees Ten Only) each by converting the outstanding loans into equity.

4. The price or price band at/within which the securities offered and allotment are proposed:

Issue price of ₹ 77.70/- (Rupees Seventy Seven point Seven Zero) per Equity Share in accordance with the valuation report obtained from the independent registered valuer in accordance with ICDR Regulations.

5. Proposal/ Intention of Promoters, Directors, or Key Managerial Personnel(s) to subscribe the offer:

The preferential issue of equity shares is being made to Mr. Abhishek Rameshkumar More, which is a promoter of the company group entity. Except as stated above, none of the current Promoters, members of the Promoter Group, Directors or Key Managerial Personnel(s) or Senior Management of the Company intends to apply/ subscribe to the offer.

6. The pre-issue and post-issue shareholding pattern of the Company in the following format:

Sr. No.	Category	Pre- Issue		Post-Issue		
		No. of Shares Held (A)	% of shareholding (B)	No. of Equity Shares to be Allotted(C)	No. of Shares held D= (A+C) *	(A+C) * % of shareholding (E)*
(A)	Shareholding of Promoter and Promoter Group					
1	Indians					
	Individuals / Hindu Undivided Family	3186400	25.16	1415701	4602101	32.68
	Bodies Corporate	4218000	33.30	-	4218000	29.95
	Sub Total (A)(1)	7404400	58.46	1415701	8820101	62.64
2	Foreign					
	Individuals (Non-Resident Individuals / Foreign Individuals)	-	-	-	-	-
	Sub Total (A)(2)	-	-	-	-	-

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	Total Promoters & Promoter Group Shareholding (A)=(A)(1)+(A)(2)	7404400	58.46	1415701	8820101	62.64
(B)	Public Shareholdings					
1	Institution	164800	1.30	-	164800	1.17
	Sub Total (B)(1)	164800	1.30	-	164800	1.17
2	Non-Institutions					
	Individual					
	a) Individual shareholders holding nominal share capital up to ₹ 2 lakhs.	2419600	19.10	-	2419600	17.18
	b) Individual shareholders holding nominal share capital in excess of ₹ 2 lakhs.	1043600	8.25	-	1043600	7.41
	Any Other (Specify)					
	a) HUF	502400	3.97	-	502400	3.56
	b) Bodies Corporate	821600	6.49	-	821600	5.83
	c) LLP					
	d) NRIs	223600	1.77	-	223600	1.59
	e) Clearing Members	85600	0.66	-	85600	0.61
	f) Others					
	Sub Total (B)(2)	5096400	40.24	-	5096400	36.19
	Total Public Shareholding (B)=(B)(1)+(B)(2)	5261200	41.54	-	5261200	37.36
(C)	Shares held by Custodians and against which depository Receipts have been issued	-	-	-	-	-
	Sub-Total (C)	-	-	-	-	-

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	Grand Total (A+B+C)	12665600	100	1415701	14081301	100
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Note: Assuming full subscription of equity shares

Further, there is no change in control of the Company pursuant to such issue and proposed allotment.

7. Timeframe within which the issue or allotment shall be completed:

As required under the ICDR Regulations, Equity shares shall be issued and allotted by the Company within a period of Fifteen (15) days from the date of passing of this resolution provided that where the issue and allotment of the proposed Equity shares is pending on account of pendency of any approval for such issue and allotment by any regulatory authority or the Government, the issue and allotment shall be completed within a period of Fifteen (15) days from the date receipt of last of such approvals.

8. Material terms for Issue of Securities:

The Equity Shares would be issued at the below terms:

- a) The equity share shall be allotted by the Company to the Investor in dematerialised form within a period of 15 days from the date of passing of the special resolution by the Shareholders.
- b) The Equity Shares to be offered, issued, and allotted pursuant to the said issue shall be subject to lock-in for such period as specified under the provisions of Chapter V of the ICDR Regulations and be listed on NSE subject to receipt of necessary permission(s), sanction(s) and approval(s).
- c) The price determined and the number of Equity Shares to be allotted shall be subject to further appropriate adjustments, if any, in accordance with the provisions of Companies Act, 2013 and ICDR Regulations, and any other applicable laws for the proposed issue.
- d) The equity share holder shall be entitled to all future corporate actions including but not limited to issue of bonus/rights, if any and the Company shall reserve proportion of such entitlement for the shares holders.
- e) The Equity Shares so allotted to the Proposed Equity Allottee under this resolution shall not be sold, transferred, hypothecated or encumbered in any manner during the period of lock-in provided under ICDR Regulations except to the extent and in the manner permitted thereunder.
- f) The Equity Shares to be issued and allotted pursuant to the preferential issue shall be listed and traded on the Stock Exchange, subject to the receipt of necessary regulatory permissions and approvals, as applicable.
- g) The equity shares to be issued and allotted to the Proposed Allottee shall be free and clear of all encumbrances other than any lock-in or transfer restrictions as provided under ICDR Regulations; and
- h) The Equity Shares to be issued and allotted pursuant to this resolution shall be subject to provisions of articles and memorandum of association of the Company and shall be fully paid up and

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rank pari-passu with the existing Equity Shares of the Company in all respects (including with respect to dividend and voting powers) from the date of allotment thereof.

i) All other terms and conditions set out in the respective Investor Offer Letters.

9. The Class of person/name of the Proposed Allottee to whom the allotment is made and the percentage of post-preferential offer capital that may be held by them:

The Equity Shares of the Company would be issued and allotted to following allottee:

Name of the Allottee	Pre- Issue No. of Equity Shares	Percentage of capital before held the Preferential Issue by the allottee	Post Issue No. of Equity Shares	Percentage of post preferential offer capital that may be held by the allottee*	Status of the Allottee pre and post Preferential Issue
Mr. Abhishek Rameshkumar More	2756240	21.76	1415701	29.63	Promoter

10. The percentage of post preferential issue capital that may be held by allottee and change in control, if any, in the issuer consequent to the preferential issue:

S.No.	Name of the proposed Allottees	Percentage held (%) *
1.	Mr. Abhishek Rameshkumar More	29.63

11. Change in control, if any, in the issuer consequent to the preferential issue:

There is no change in control in the Company. Promoter, Promoter Group and Management of the Company will remain same. However, the percentage of shareholding and voting rights exercised by the Members of the Company will change in accordance with the change in the shareholding pursuant to the preferential issue.

12. Undertaking for Re-computation of Issue Price:

The Company undertakes to recompute the price of the Equity Shares in terms of the provisions of the ICDR Regulations where it is required to do so.

13. Undertaking that if the amount payable on account of the re-computation of price is not paid:

The Company undertakes that if the amount payable on account of the re-computation of price is not paid within the time stipulated in the ICDR Regulations, the Equity Shares shall continue to be locked

in till the time such amount is paid by the allottee(s) or such amount of loan of the allottee is converted into equity shares.

14. Disclosures under Schedule VI of the ICDR Regulations, if the issuer or any of its promoters or directors is a willful defaulter or a fraudulent borrower:

Neither the Company nor any of its directors or promoters have been declared as willful defaulter or fraudulent borrower as defined under the ICDR Regulations. The proposed preferential issue is not being made to any person who shares land border with India.

15. The current and proposed status of the allottee post the preferential issues namely :

Name of Investor	Pre-Issue Shareholding	% of Shareholding (Pre-Issue)	Category / Status of Investor (Pre-Issue)	Post Issue of Shareholding	% of Shareholding (Post- Issue)	Category / Status of Investor (Post Issue)
Mr. Abhishek Ramesh Kumar More	27,56,240	21.76	Promoter	41,71,941	29.63	Promoter

16. Practicing Company Secretary's Certificate:

A certificate from Ms. Gargi Nath (FCS No 12963, CP No: 21301), Practicing Company Secretary, certifying that the issue is being made in accordance with the requirements of the ICDR Regulations, shall be available for inspection by the members and the same may also be accessed on the Company's website at the link <https://digikore.com/investor-zone/>.

17. The date of Passing Board Resolution for approving Preferential Issue.

Wednesday, April 08, 2026.

18. Basis or justification for the price (including premium, if any) at which the offer or invitation is being made:

The Equity Shares of the Company are listed on National Stock Exchange of India Limited ('NSE') and Equity Shares are infrequently traded in accordance with the ICDR Regulations.

Further, in terms of the provisions of Section 62(1)(c) of the Act read with rule 13(1) of the Companies (Share Capital and Debentures) Rules, 2014 and rule 14 of Companies (Prospectus and Allotment of Securities) Rules, 2014, the price/ consideration for the shares/ securities proposed to be issued on preferential basis, shall be determined by the valuation report of a registered valuer.

Further, the method of determination of price as per the Articles of Association of the Company is not applicable as the Articles of Association of the Company are silent on the determination of a floor price/ minimum price of the shares issued on preferential basis.

Accordingly, the price is determined as per the valuation report obtained by the Company from an independent registered valuer in terms of Regulation 166A of the ICDR Regulations and other relevant provisions, as may be a copy whereof is posted on the website of the Company at <https://digikore.com/investor-zone/>.

19. Name and address of valuer from whom certificate has been obtained:

Name: Hemang Harshadbhai Shah

IBBI Registered No.: IBBI/RV/03/2020/12854

Address: Office No. Co-Venture Hub, 314-316, 3rd Floor, Kalp Business Hub, Above SBI Bank, Bahucharaji Road, Karelibaugh, Vadodara – 390018

20. The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer:

Not applicable, as the preferential issue is done by conversion of loan into equity shares.

21. Relevant date with reference to which the price has been arrived at:

The “Relevant Date” as per Regulation 161 of the ICDR Regulations for the determination of the floor price for issue of the Equity Shares as on April 01, 2026, i.e., 30 (thirty) days prior to the date of the shareholders’ approval, i.e., May 01, 2026.

22. The amount which the Company intends to raise by way of issue:

The proposed preferential issue is being undertaken pursuant to the conversion of outstanding loan into equity shares. Accordingly, the Company will not receive any fresh funds from the proposed allotment, as the amount corresponding to the proposed equity shares has already been received earlier by the Company in the form of loan from the proposed allottee.

23. The Class or classes of persons/names of the proposed allottee(s) to whom the allotment is made and the percentage of post preferential offer capital that may be held by them:

The Equity Shares are being offered to the following: -

S.No	Class of Investor	Name of the Investor	No. of Equity Shares	Percentage of capital held before the preferential issue by the allottee	Post Issue of Shareholding	% of Shareholding (Post- Issue)
1.	Promoter Individual Category	Mr. Abhishek Rameshkumar More	14,15,701	21.76	41,71,941	29.63

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24. The number of persons to whom allotment on preferential basis have already been made during the year, in terms of the number of securities as well as price:

Except the preferential issue as proposed in the resolution as set in the accompanying Notice, the Company has not made any allotment on preferential basis during the current financial year 2026-27.

25. Principle terms of assets charged as securities:

Not Applicable

26. Adjustments for Equity Shares:

In the event, the Issue Price is less than the price determined in accordance with SEBI ICDR Regulations, the Issue Price, and the number of Equity Shares to be allotted on shall be subject to appropriate adjustments, as permitted under applicable rules, regulations, and laws as applicable from time to time.

27. Relevant Date:

The 'Relevant Date' for determining the issue price of the Equity Share is April 01, 2026, being 30 working days prior to the last day of voting on this EGM Notice i.e. May 01, 2026.

28. Lock-in:

The resultant equity shares to be issued and allotted as above shall be subject to lock-in for such period as specified under the applicable provisions of the ICDR Regulations.

Further, the pre-preferential shareholding of the proposed allottee in the Company be lock-in from the Relevant Date up to a period of 90 trading days from the date of trading approval granted by the stock exchange(s), in accordance with Regulation 167(6) of the ICDR Regulations.

29. Dues regarding SEBI, Stock Exchange or Depositories:

There are no outstanding dues of the Company payable to SEBI, Stock Exchange or Depositories.

30. Principal terms of assets charged as securities:

Not applicable.

DIGIKORE STUDIOS LIMITED

(formerly DIGIKORE STUDIOS PRIVATE LIMITED)

Registered Office:

4th Floor, Lalwani Triumph, Sakore Nagar, Viman Nagar, Pune - 411014

✉ info@digikore.com 🌐 www.digikorevfx.com

Corporate Identity Number: U92112PN2000PLC157681

31. Other Disclosure:

The Company hereby confirms that the Company;

- a) None of its Directors or Promoter is a fugitive economic offender or willful defaulter or a fraudulent borrower as defined under the ICDR Regulations;
- b) Is eligible to make the preferential issue under Chapter V of the ICDR Regulations;
- c) Provisions of Regulation 166A of the Chapter V of ICDR Regulations is applicable to the Company as the proposed Preferential Issue envisage change in control or allotment of more than 5% of the post issue fully diluted share capital of Company to an allottee;
- d) The Proposed Allottee have not sold / transferred any Equity Shares preceding the 90 trading days preceding the Relevant Date;
- e) Have taken the Certificate from Ms. Gargi Nath, Practicing Company Secretaries, as required under Regulation 163(2) of the ICDR Regulations certifying that the above issue of the Equity Shares is being made in accordance with the ICDR Regulations.

32. Undertakings:

The Company hereby undertakes that:

- a) The Company is in compliance with the conditions for continuous listing, as specified in the listing agreement with the stock exchange where the equity shares of the issuer are listed and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, as amended, and any circular or notification issued by the Board thereunder and is eligible to make the preferential issue under Chapter V of the ICDR Regulations; b) The Company has obtained the permanent account numbers of the Proposed Allottee;
- c) The Proposed Allottee have confirmed that they have not sold any equity shares of the Company during the 90-trading days preceding the Relevant Date, in line with Regulation 159 of the ICDR Regulations;
- d) The Company shall make an application seeking in-principle approval to the stock exchange, on the same day when this notice of Extra ordinary General Meeting is circulated for seeking shareholders' approval by way of special resolution.

33. Disclosure of Interest of directors/KMPs:

Nil

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Recommendation of the Board of Directors:

As per Section 42 of the Act read with rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014, a company offering or making an invitation to subscribe to securities on a private placement basis, is required to obtain the prior approval of the members for each of the offers and invitations.

Further, in terms of Regulation 160(b) of the ICDR Regulations, a special resolution needs to be passed by members of a listed company to issue equity shares on preferential basis.

The Board of Directors believe that the proposed issue is in the best interest of the Company and its shareholders and therefore recommends the Special Resolution as set out in Item No. 3 in the accompanying notice for approval by the Shareholders.

None of the Directors, Key Managerial Persons of the Company, or their relatives except Mr. Abhishek Rameshkumar More ('Allottee'), is in any way concerned or interested financially or otherwise in the proposed Special Resolution apart from the extent of his shareholding & directorship in the Company and his subscription in the aforesaid issue.

Note: Except as referred above all other terms and contents of the EGM Notice shall remain unchanged.

We would like to inform all the members to cast their votes electronically during remote e-voting period from Tuesday, April 28, 2026 (09:00 A.M. IST) and will end on Thursday, April 30, 2026 (5:00 P.M. IST) or during the EGM to be held on Friday, 01st May 2026, by considering the above corrigendum along with Notice of EGM.

This Corrigendum to the Notice of EGM shall form an integral part of the said Notice, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the Notice of EGM shall always be read in conjunction with this Corrigendum.

Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes.

This corrigendum is being uploaded on the website of the Company at www.digikore.com and on the website of NDSL at www.evotingindia.com and on the website of Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com.

**For Digikore Studios Limited
(Formerly known as Digikore Studios Private Limited)**

**Date: 24-04-2026
Place: Pune**

**SD/-
Abhishek Rameshkumar More
Managing Director
DIN: 00139618**